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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Anthony A. Friedman (SBN 201955) REIN EVANS & SESTANOVICH LLP 1925 Century Park East, 16th Floor Los Angeles, California 90067 310-551-3100	FOR COURT USE FILED 2004 MAR -5 PM 3:55 U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA JON D. CERETTO, CLERK OF COURT
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: OGV, Inc., Debtor(s).	CASE NO.: SV-03-13278-GM DEPUTY CLERK

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 3/31/04	Time: 10:00 a.m.
Location: 21041 Burbank Blvd., Courtroom 303, Woodland Hills, California 91367	

Type of Sale: ☒ Public ☐ Private Last date to file objections: 3/17/04

Description of Property to be Sold: Debtor's Video Masters, including but not limited to, all intellectual property and related packaging materials

Terms and Conditions of Sale: \$157,500.00 - AS IS WHERE IS without any representations or warranties. Sale to close within 10 days of Bankruptcy Court Approval.

Proposed Sale Price: \$157,500.00

Overbid Procedure (If Any): The minimum overbid shall be in an amount not less than \$160,000.00 with subsequent overbids in increments of \$1,000.00. Overbidding requires \$25,000.00 cashiers check to qualify. If overbidder prevails, deposit is non-refundable if overbidder does not close sale within 10 days of entry of order approving sale.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Anthony A. Friedman, Esq.
 REIN EVANS & SESTANOVICH LLP
 1925 Century Park East, 16th Floor
 Los Angeles, California 90067
 310-551-3100 (T) 310-551-0238 (F)

Date: March 5, 2004